FORM W-RA

Wisconsin Department of Revenue

Required Attachments for Electronic Filing



I Taxpayer Information	n (USE BLACK INK C	ONLY)	. \				
Your legal last name	Legal first name		Your social security number				
joint return, spouse's legal last name	Spouse's legal first name	(A)	Spouse's social security number				
iome address (number and street)	1000		Daytime phone number				
city or post office	State Zip code	2	E-mail address				
I Attachments	(0)						
Check the applicable box(es) to	identify the attachments.						
	nedule H or H-EZ) – Attach legal documents, and stat		ents (W-2s, W-2Gs, 1099-Rs, original ren				
provided by the Departi	Angel investment credit (Schedule VC) – Attach a copy of the new business venture certification form provided by the Department of Commerce and the tax credit verification form issued by the Department of Commerce or a copy of your Schedule 3K-1 or 2K-1.						
	Dairy manufacturing facility investment credit (Schedule DM) – Attach a copy of your Department of Commerce certification or Schedule 5K-1, 3K-1, or 2K-1.						
verification of expenses Commerce verifying the	Development zone credit (Schedule DC) – Attach a copy of your certification to claim tax benefits and the verification of expenses from the Department of Commerce. Also attach a statement from the Department of Commerce verifying the amount of credit for environmental remediation and for job creation or retention. If credit is from a pass-through entity, attach Schedule 5K-1, 3K-1, or 2K-1 instead.						
Department of Commer containing (1) name and investment, amount investment.	Early stage seed investment credit (Schedule VC) – Attach a copy of the certification issued by the Department of Commerce to the business and to the fund manager and a statement from the fund manager containing (1) name and address of the fund manager and (2) for each investment, the date, total amount of investment, amount invested in a qualified new business venture, and amount of tax credit or a copy of your Schedule 5K-1, 3K-1, or 2K-1.						
Eligible veterans and paid in 2008, proof of page 2008.	Eligible veterans and surviving spouses property tax credit – Attach real estate tax bill(s) for all taxes paid in 2008, proof of payment and your Wisconsin Department of Veterans Affairs verification, if required.						
Enterprise zone jobs the verification of your or or 2K-1.	Enterprise zone jobs credit (Schedule EC) – Attach a copy of your certification to claim tax benefits and the verification of your expenses from the Department of Commerce or a copy of your Schedule 5K-1, 3K-1, or 2K-1.						
Farmland preservatio	armland preservation credit (Schedule FC) – Attach required documents (W-2s, W-2Gs, 1099-Rs and all chedule FC attachments listed in the 2008 Schedule FC instructions).						
Department of Commer	Film production company investment credit (Schedule FP) – Attach a copy of the certification from the Department of Commerce that the credits claimed are for expenses related to establishing a film production company in Wisconsin or a copy of your Schedule 5K-1, 3K-1, or 2K-1.						
Film production serv Department of Commer	Film production services credits (Schedule FP) – Attach a copy of the approved application from the Department of Commerce or a copy of your Schedule 5K-1, 3K-1, or 2K-1.						
☐ Health insurance risk	Health insurance risk-sharing plan assessments credit – Attach a copy of your Schedule 5K-1 or 3K-1.						
Historic rehabilitation	Historic rehabilitation credit (Schedule HR) – See Schedule HR for the required attachments.						

Your legal name				Social security number				
	Internet equipment credit (Schedule IE) – Attach a copy of your certification to claim tax benefits and the verification of your expenses, which you obtain from the Department of Commerce or a copy of your Schedule 5K-1, 3K-1, or 2K-1.							
	Manufacturing investment credit (Schedule MI) – Attach a copy of the certification from the Department of Commerce.							
	Minnesota reciprocity – Attach Form W-222 and a copy of your Minnesota income tax return.							
	Model Form for legislators who make the sec. 162(h) election— It using electronic filing software that does not submit the SPL-01 Model Form as part of the electronic return, attach a copy of the 2008 Model Form.							
	☐ Tax paid to another state (Schedule OS) – Attach a copy of your income tax return from the other state or a copy of your Schedule 3K-1 or 5K-1 if credit based on tax paid by a pass-through entity.							
Technology zone credit (Schedule TC) Attach a copy of your certification for tax benefits issued by the Department of Commerce and a statement from the Department of Commerce verifying the amount of your credits for property taxes paid, capital investments made, and wages paid for jobs created in a technology zone or a copy of your Schedule 5K-1/3K-1, or 2K-1.								
Other – Attach any other documents you were instructed to attach when e-filing.								
Preparer Information – Complete if form submitted by person other than the taxpayer								
Preparer's PTIN		Date	Daytime phone	E-mail address				
Firm's name (yours, if self-employed) and address								
				······································				

General Instructions

Purpose of Form

Use Form W-RA to submit supporting documentation when you electronically file an income tax return and claim any of the credits or items listed. You may also be instructed to submit Form W-RA when using Wisconsin e-file. Legislators making the special section 162(h) election must mail the Model Form to the department when using electronic filing software that does not submit the Model Form as part of the electronic return.

Paper clip your attachments to Form W-RA.



Refunds can be processed faster if you use paper clips instead of staples.

When to File

The W-RA and required attachments must be mailed to the department within 48 hours of receipt of your Wisconsin acknowledgment. Refunds may not complete processing until the W-RA and attachments have been received.

Where to File

Send Form W-RA and all attachments to one of the addresses listed below. Failure to mail timely to the correct address with all attachments will result in refund delays.

Homestead credit claims

If sending attachments required for homestead credit, send the Form W-RA and attachments to:

Wisconsin Department of Revenue PO Box 8977 Madison WI 53708-8977

The Form W-RA for any return including homestead credit should be mailed to the above address regardless of any other credits that may also be claimed.

Others

If you are not claiming homestead credit, send the Form W-RA and attachments to:

Wisconsin Department of Revenue PO Box 8967 Madison WI 53708-8967

Note If you use a mail service provider that is not the U.S. Postal Service, deliver to: Wisconsin Department of Revenue, Mail Stop 1-151, 2135 Rimrock Road, Madison WI 53713.